REN # REP - 004
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MARKET ROUNDUP

27 Aug, 2025

Alpha Capital REN # REP - 004
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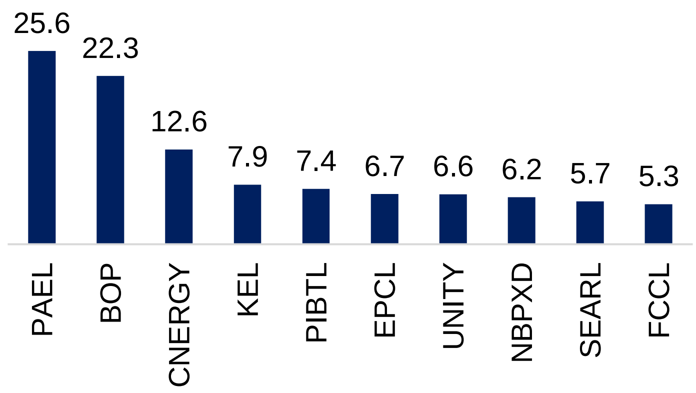
KSE-100 closes at 147,494 down 941 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
147,494 -0.63%	90,984 -0.62%	44,908 -0.36%	209,443 -0.39%

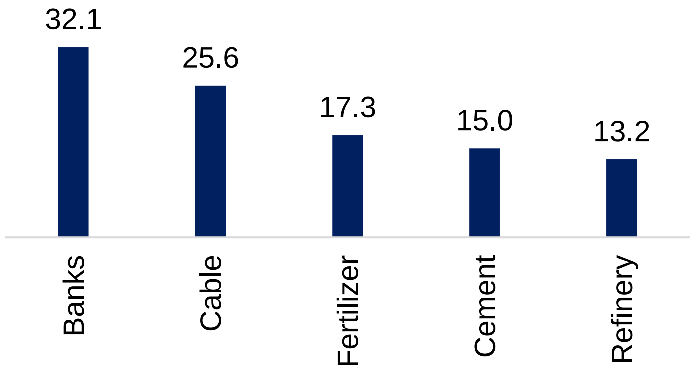
- The equity market opened on a strong footing but faced difficulty sustaining gains throughout the session. The KSE-100 Index recorded an intraday high of 149,238 and a low of 147,337, before closing at 147,494 — marking a decline of 941 points. Trading activity remained relatively subdued, with 186.4 million shares exchanged, amounting to a total traded value of PKR 18.2 billion.
- Key laggards that dragged the index down included HBL (-1.4%, -71 points), FATIMA (-5.2%, -70 points), SRVI (-6.4%, -68 points), NBP (-2.5%, -66 points), and MARI (-1.1%, -58 points). In terms of volumes, PAEL and BOP led the board with 25.6 million and 22.3 million shares traded, respectively.
- Profit-taking was broad-based, impacting major sectors such as Banks, E&Ps, OMCs, and Fertilizers.
- The muted sentiment may be attributed to the futures rollover. We anticipate this volatility to persist in the near term. Nonetheless, the broader outlook remains constructive. Investors are advised to maintain focus on fundamentally strong sectors — particularly E&Ps, OMCs, Fertilizers, and Banks — which continue to offer compelling dividend yields and promising long-term growth potential.

Sales Desk
Alpha Capital

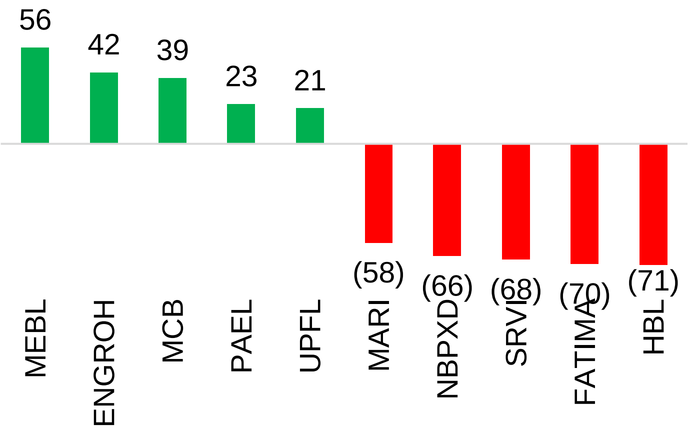
Most Active Stocks (Vol. mn shares)



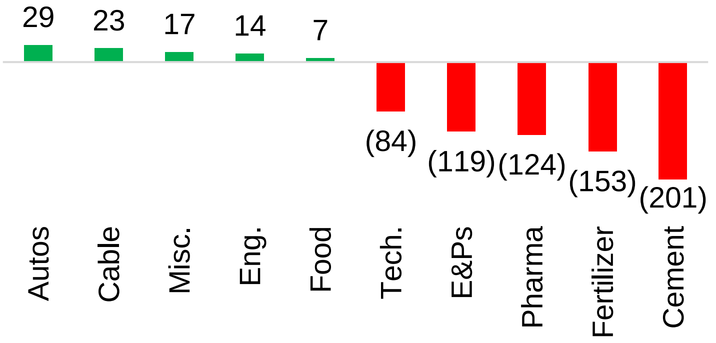
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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